



北京能源集团有限责任公司
Beijing Energy Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

ACCEPTANCE LEVEL OF THE H SHARE OFFER AND LAPSE OF THE H SHARE OFFER

Financial Adviser to BEH



Financial Adviser to the Company



ACCEPTANCE LEVEL OF THE H SHARE OFFER

A 4:00 , 1 r 2021, B r r ff r
 r f 1,207,310,872 r r,r r r
 80.22% f r r f

LAPSE OF THE H SHARE OFFER

A C D , r ff r , r ,
 f r ff r (, r) 4:00
 , 1 r 2021 (r r B , r C)
 90% f r r (**Acceptance**
Condition). A B r r ff r
 90% f r r 4:00 , 1 r 2021,
 A C f

A f , C (), (), () (f) 9 10
 f C D f C ()
 r r , r (r - r) f r
 r r r r ff r () (f),
 r f f r ff r f r ,
 C r r) () (f f r
 r f B A AC D C r f BA r ff r,
 r f f r ff r f r C)
 f f f
 r f r , r ff r 1 r 2021.

A r ff r , r r f r r r ff r
 r ff r r r r f r
 r f r r () / r
 r f r r () f r f r f r
 r r ff r r r r
 r ff r r r r (10)
 fr f (, r f r 11 r 2021).

r , 31.1 f r C , r ff r r r
 r f r ff r, r r
 f 12 fr f r () ff r
 r ff r f r C (r ff r ff r r
 r r 30% r f C), r () r f
 C f ff r r r r r 26
 f r C ff r, f

INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

D 5,081,793,482
 93.85% f
 61.64% f
 224,348,291 D 4.14%
 2.72% f
 92,654,249 D
 1.71% f
 D 1.12% f
 16,035,322 D 0.30% f
 0.19% f
 471,612,800 16.67% f
 5.72% f
 B A AC
 B f r C 196,964,000 2.39% f
 6.96% f
 C C C C f f r r f r
 656,036,000
 23.18% f 7.96% f
 f 6,739,444,144 f C 81.74% f
 f C

f B
 ()
 4 22
 f C) f C f f r r f

WITHDRAWAL OF LISTING

D f f A C f
 f f r ff r A f
 r ff r D r
 C r f r C r f D
 65% fr 2005 2030 r f -f f r r r
 C r 25% r f r r f B B r f C r
 f r f r f r f r f r

B r r f r f r r
Beijing Energy Holding Co., Ltd.*
JIANG Fan
 C r

B r r f B r
Beijing Jingneng Clean Energy Co., Limited
KANG Jian
 D r r C r r

A f , Dr r f C r
r. , r.C D , r. r.C ;
Dr r f C r r. , r. B ;
Dr r f C r r. , r.C , r.
r. D

Dr r f C r f r r f
fr fr r r , fr
f r r r rf fr
f r r rf

A f , r f r r f B f r ,
r. , r. C , r.
r.

r r f B r f r fr r f fr
r , r r f r r f
r r r rf fr f

* r f r