



公司 北京能源集團有限責任
Limited Beijing Energy Holding Co., Ltd.*



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)**
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H
SHARES OF THE COMPANY**

Financial Adviser to BEH



Financial Adviser to the Company



() 3.5 17 2020
 31 2020 ()

LETTERS OF INTENT

() 7 2021,
 (**Relevant Shareholders**)
 (**Letters of Intent**)
 173,532,000 , 6.13%
 11.53%
 () 0,0 4,000
 5.32% , 2. 3%
 253,616,000
 16. 5%

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WARNING

Nothing in the above statement should be taken as an invitation, solicitation or investment advice of any kind and neither BEH and the Company and the Relevant Shareholders, nor their respective subsidiaries, assumes any responsibility whatsoever for any loss howsoever arising from the use or reliance of any information set out above. The statements in the Letters of Intent were made without assuming any anyga.1 (#12blign any any any any be be any be be be

The H Share Offer is conditional upon the satisfaction of the Conditions as described in the Composite Document in all aspects. Accordingly, the H Share Offer may or may not become unconditional and the issue of the Composite Document does not imply that the H Share Offer or the Delisting will be completed. Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company (including the H Shares and any options or rights in respect of them). Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

**Beijing Energy Holding Co., Ltd.*
JIANG Fan**

**Beijing Jingneng Clean Energy Co., Limited
KANG Jian**

11 2021

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