

北京京能清洁能源电力股份有限公司
Beijing Jingneng Clean Energy Co., Limited



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北京京能清洁能源电力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

ANNOUNCEMENT

**INTERNAL FINANCIAL DATA FOR THE THREE MONTHS ENDED
31 MARCH 2020**

北京京能清洁能源电力股份有限公司（以下简称“公司”）于2020年3月31日编制了截至2020年3月31日止三个月的内部财务数据。该内部财务数据是根据《上海证券交易所科创板股票上市规则》（以下简称“《上市规则》”）第十三条第二款的要求编制的，未经会计师事务所审计，也未经公司董事会审计委员会审核。

投资者应当注意，截至2020年3月31日止三个月的内部财务数据并未经独立审计师审计，也未经公司董事会审计委员会审核。投资者在作出投资决策时，应当仔细阅读招股说明书全文，并关注公司披露的其他信息。

Investors are cautioned that the internal financial data for the three months ended 31 March 2020 has not been audited by independent auditors nor reviewed by the audit committee of the Company.

北京京能清洁能源电力股份有限公司
2020年3月29日

CONSOLIDATED AND THE COMPANY'S BALANCE SHEET

31 December 2020

Page: B

Items	Balance at the end of the period		Balance at the beginning of the year	
	Consolidated	The Company	Consolidated	The Company
Current assets:				
Cash	4,585,244,902.86	377,042,084.08	4,114,796,239.62	467,537,545.45
△ Receivables				
△ Prepaid expenses				
☆ Financial assets	226,846,692.89		259,880,397.13	
Financial assets				
Derivatives				
Bank deposits	196,561,376.59		99,132,541.11	
Investments	6,796,530,062.94	633,266,986.95	4,833,158,018.85	537,496,883.76
☆ Other financial assets				
△ Other receivables	276,556,688.25	15,301,330.35	113,467,903.97	5,947,861.98
△ Inventories				
△ Other current assets				
Other current assets	378,761,897.94	4,615,480,125.53	310,085,898.84	5,376,539,173.60
△ Financial liabilities				
Interest payable	108,626,727.79	1,798,820.23	106,462,814.43	2,051,414.94
Interest payable	100,963,696.30	1,798,820.23	104,431,861.35	2,051,414.94
Other financial liabilities				
☆ Current liabilities				
Accounts payable				
Accounts payable	15,021,770.83	15,021,770.83	15,021,770.83	15,021,770.83
Other current liabilities	713,250,896.37	12,369,621,886.92	683,945,926.93	10,585,190,167.35
Total current assets	13,297,010,166.56	18,027,533,000.89	10,535,951,511.71	16,989,780,817.91

Items	Balance at the end of the period		Balance at the beginning of the year	
	Consolidated	The Company	Consolidated	The Company
Non-current assets:				
△				
☆				
F				
☆				
H				
	2,279,315,819.51	19,489,569,162.79	2,239,132,313.10	19,389,385,656.38
☆	142,313,154.00	142,313,154.00	142,313,154.00	142,313,154.00
☆				
I				
F	36,226,307,678.18	1,183,027,616.25	36,877,838,694.30	1,207,651,579.74
C	5,139,507,904.16	39,324,867.19	4,683,930,182.14	38,175,795.99
☆	808,969,880.69	11,383,070.44	811,472,209.44	11,549,458.87
I	987,302,641.07	6,624,198.15	992,144,673.21	6,792,728.17
D	107,331,358.21		105,053,568.45	
G	1,226,925,960.62		1,226,925,960.62	
	224,784,335.73	5,164,113.75	205,952,354.71	
D	318,055,943.71	38,742,103.96	319,776,685.64	38,742,103.96
	2,003,769,194.70	2,278,801,884.11	1,924,555,260.86	2,804,876,296.55
I				
Total non-current assets	9,658,387,058.58	23,199,950,170.6	9,529,095,056.7	23,639,86,773.66
Total assets	62,761,988,887.1	1,222,83,175.53	60,065,065,568.18	0,629,271,591.57

Items	Balance at the end of the period		Balance at the beginning of the year	
	Consolidated	The Company	Consolidated	The Company
Current liabilities:				
☒ Short-term borrowings	4,522,849,700.14	2,472,349,700.14	4,608,659,842.97	2,472,402,022.22
△ Accounts payable				
△ Prepaid expenses				
★ Financial liabilities measured at fair value				
Financial liabilities measured at fair value				
D Derivatives				
B Bank borrowings				
B Bank borrowings	4,199,292,554.37	19,134,599.05	4,017,501,897.28	21,332,898.64
A Accounts payable			2,602,699.23	
★ Contract liabilities	53,353,684.26		41,216,434.98	
△ Financial assets measured at fair value				
△ Derivatives				
△ Government grants				
△ Short-term borrowings				
☒ B Bank borrowings	80,477,679.96	15,901,324.16	106,597,985.74	19,176,999.45
I Interest payable	7,903,101.96	2,603,047.24	32,716,474.26	6,950,860.71
B Bank borrowings				
# Interest payable: E				
B Bank borrowings	276,612,132.82	5,361,511.27	311,133,759.50	20,988,832.82
I Interest payable	227,153,292.94	5,202,953.31	295,004,446.44	20,235,862.02
B Bank borrowings	2,509,561,903.89	2,443,908,876.03	697,692,783.82	2,393,550,992.88
△ Financial assets measured at fair value				
△ Derivatives				
B Bank borrowings				
B Bank borrowings	2,409,623,674.86	496,647,900.00	2,809,445,785.40	298,389,262.50
B Bank borrowings	6,632,304,871.28	6,623,663,349.79	6,091,498,648.36	6,076,941,355.27
Total current liabilities	20,680,076,201.58	12,076,967,260.	18,686,399,837.28	11,302,782,363.78

Items	Balance at the end of the period		Balance at the beginning of the year	
	Consolidated	The Company	Consolidated	The Company
Non-current liabilities:				
Δ				
	11,687,987,047.07	2,407,466,108.74	11,220,976,514.95	2,609,513,531.68
D	4,572,443,224.04	4,572,443,224.04	4,572,443,224.04	4,572,443,224.04
I				
☆	577,362,973.28	12,442,722.90	575,608,026.57	12,299,991.77
	292,997,855.34	276,702,110.68	742,593,601.68	276,702,110.68
A				
D	481,216,715.11	22,563,617.91	669,404,572.88	24,494,494.61
D	155,966,182.44	3,571,413.50	147,055,754.60	3,571,413.50
	272,794,311.40		255,990,828.78	
I				
Total non-current liabilities	18,076,830,868.68	7,295,189,197.77	18,18,072,523.50	7,99,027,766.28
Total liabilities	38,728,510.26	19,372,156,582.1	36,870,22,360.78	18,801,807,130.06
Owners' equity (or shareholders' equity):				
	8,244,508,144.00	8,244,508,144.00	8,244,508,144.00	8,244,508,144.00
	5,414,831,344.00	5,414,831,344.00	5,414,831,344.00	5,414,831,344.00
C				
F	2,829,676,800.00	2,829,676,800.00	2,829,676,800.00	2,829,676,800.00
#				
	8,244,508,144.00	8,244,508,144.00	8,244,508,144.00	8,244,508,144.00

Items	Balance at the end of the period		Balance at the beginning of the period	
	Consolidated	The Company	Consolidated	The Company
Assets	190,264,656.99	12,132,602.01	424,921,177.33	14,417,789.86
Intangible Assets (Net of Impairment)	42,863,103.33	170,295,864.86	37,817,172.28	138,103,525.27
Intangible Assets: Goodwill Goodwill from Business Combination Goodwill from Acquisition	40,183,506.41	40,183,506.41	35,855,258.55	35,855,258.55
★ Deferred Tax Assets				
△ Other Intangible Assets (Net of Impairment)				
★ Other Intangible Assets				

Items	Balance at the end of the period		Balance at the beginning of the period	
	Consolidated	The Company	Consolidated	The Company
VI. Other comprehensive income (after tax, net)	-153,981,638.33		-12,294,406.19	
(Q) Other comprehensive income	-153,981,638.33		-12,294,406.19	
Item 1: 1. Other comprehensive income				
2. Other comprehensive income				
★ 3. Other comprehensive income				
★ 4. Other comprehensive income				
5. Other comprehensive income				
(Q) Other comprehensive income	-153,981,638.33		-12,294,406.19	
Item 1: 1. Other comprehensive income				
★ 2. Other comprehensive income				
3. Other comprehensive income				
★ 4. Other comprehensive income				

Items	Balance at the end of the period		Balance at the beginning of the period	
	Consolidated	The Company	Consolidated	The Company
5. Government grants				
★ 6. Other income				
7. Cost of sales	-5,070,370.36		-11,238,977.34	
8. Expenses	-148,911,267.97		-1,055,428.85	
9. Other				
* Other comprehensive income				
VII. Total comprehensive income	8,251,619.8	22,862,255.81	1,037,390,226.15	17,632,785.70
Other comprehensive income	799,374,629.64	22,862,255.81	988,073,130.83	17,632,785.70
* Other comprehensive income	43,141,539.84		49,317,095.32	

CONSOLIDATED AND THE COMPANY'S CASH FLOW STATEMENT

31 Dec 2020

Table B

Items	Balance at the end of the period		Balance at the beginning of the period	
	Consolidated	The Company	Consolidated	The Company
I. Cash flow generated from operating activities:				
Cash and cash equivalents at the beginning of the period	5,576,403,476.27	67,407,548.80	5,811,253,557.02	63,746,413.25
Δ Cash flows from operations				
Δ Cash flows from disposal of subsidiaries				
Δ Cash flows from disposal of long-term investments				
Δ Cash flows from disposal of property, plant and equipment				
Δ Cash flows from disposal of intangible assets				
Δ Cash flows from disposal of financial assets				
Δ Cash flows from disposal of available-for-sale financial assets				
Δ Cash flows from disposal of investments				
Δ Cash flows from disposal of derivatives				
Δ Cash flows from disposal of other financial assets				
Δ Cash flows from disposal of investments in subsidiaries				
Δ Cash flows from disposal of investments in associates				
Δ Cash flows from disposal of investments in joint ventures				
Δ Cash flows from disposal of investments in other entities				
Δ Cash flows from disposal of other investments				
Δ Cash flows from disposal of other assets				
Δ Cash flows from disposal of other liabilities				
Δ Cash flows from disposal of other equity				
Δ Cash flows from disposal of other net assets				
Δ Cash flows from disposal of other net liabilities				
Δ Cash flows from disposal of other net assets and liabilities	11,981,288.38		16,743,060.61	
Cash and cash equivalents at the end of the period	34,330,020.18	3,587,672.97	25,119,758.74	4,088,073.62
Sub-total of cash inflows from operating activities	5,622,713,784.83	70,995,221.77	5,853,116,376.37	67,834,486.87

Items	Balance at the end of the period		Balance at the beginning of the period	
	C ons lidated	The C mpany	C ons lidated	The C mpany
Cash and cash equivalents	3,011,924,993.36	2,555,757.56	3,445,849,440.65	1,324,446.70
Δ				
Δ				
Δ C				
Δ				
Δ C				
Δ C				
Cash and cash equivalents	188,790,320.71	38,237,555.29	181,900,668.92	11,973,556.01
Δ	662,592,565.02	23,716,184.83	750,406,075.84	27,337,361.01
Cash and cash equivalents	111,240,945.60	41,082,373.53	74,958,863.44	7,929,581.18
Sub-t tal f cash used in perating activities	3,97 ,5 8,82 .69	105,591,871.21	, 53,115,0 8.85	8,56 ,9 .90
Net cash fl w fr m perating activities	1,6 8,165,960.1	-3 ,596,6 9.	1, 00,001,327.52	19,269,5 1.97
II. Cash fl w generated fr m investing activities:				
Cash and cash equivalents	20,000,000.00	2,911,000,000.00		2,989,000,000.00
Cash and cash equivalents	2,809,292.98	113,344,022.57	2,053,045.19	563,036,303.72
	160,080.00		241,620.00	240,800.00
Cash and cash equivalents	34,503,412.26	964,200,000.00	36,811,245.93	99,000,000.00
Sub-t tal f cash infl ws fr m investing activities	57,472,785.24	3,988,544,022.57	39,105,911.12	3,651,277,103.72
Cash and cash equivalents	1,020,269,569.00	4,159,033.06	898,089,747.21	8,603,016.32
Cash and cash equivalents	70,000,000.00	4,335,000,000.00	20,000,000.00	3,158,745,955.00
Δ				
			6,388,795.56	
Cash and cash equivalents	13,570,700.85	70,374,500.00	7,418,029.92	687,567,622.60
Sub-t tal f cash used in investing activities	1,103,8 0,269.85	, 09,533,533.06	931,896,572.69	3,85 ,916,593.92
Net cash fl w fr m investing activities	-1,0 6,367, 8 .61	- 20,989,510. 9	-892,790,661.57	-203,639, 90.20

Items	Balance at the end of the period		Balance at the beginning of the period	
	Consolidated	The Company	Consolidated	The Company
III. Cash flow generated from financing activities:				
C_				
I_				
C_	3,595,141,400.43	2,200,000,000.00	3,673,000,000.00	3,400,000,000.00
Δ C_				
C_	26,612.04	1,744,424,511.77	1,786,094.46	
Sub-total of cash inflows from financing activities	3,595,168,012.47	3,944,424,511.77	3,674,786,094.46	3,400,000,000.00
C_	2,710,851,271.25	1,701,000,000.00	2,811,374,642.67	2,000,500,000.00
C_	238,845,935.71	93,826,651.11	197,683,568.52	66,831,511.49
I_				
C_	720,519,682.10	1,784,507,387.38	100,619,362.30	1,300,000.00
Sub-total of cash used in financing activities	3,670,216,889.06	3,579,333,038.49	3,109,677,573.49	2,068,631,511.49
Net cash flow from financing activities	-75,048,876.59	365,091,473.28	565,108,520.97	1,331,368,488.51
IV. Effect on cash and cash equivalent from change of exchange rate	-9,017,269.08		-16,320,811.85	-191,396.09
V. Net increase in cash and cash equivalent	77,732,329.86	-90,95,686.65	1,055,998,375.07	1,168,071.41
A_	4,060,270,134.43	467,537,545.45	5,511,870,246.46	1,680,477,518.99
VI. Balance of cash and cash equivalent at the end of the period	4,138,002,464.29	376,581,858.80	6,567,868,621.53	2,848,845,663.18

Beijing Jingneng Clean Energy Co., Limited
KANG Jian

D, BG, C, B

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29 April 2020

A, B, C, H, J, B, C, B, F, C, H, F, C, H