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JINGNENG CLEAN ENERGY INVESTMENT HOLDINGS LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(Stock Code: 85710)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by Jingneng Clean Energy Investment Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of Beijing Jingneng Clean Energy Co., Limited dated 10 December 2014 (the “**Announcement**”) in relation to the issuance of RMB1,000,000,000 4.30% senior guaranteed bonds due 2017 (the “**2014 Bonds**”) by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of RMB1,000,000,000 of all outstanding 2014 Bonds on 27 December 2017 (the “**Maturity Date**”) at the redemption price equal to 100% of the principal amount thereof, being RMB1,000,000,000, plus accrued and unpaid interest of RMB21,500,000 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company on the Maturity Date is RMB1,021,500,000.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2014 Bonds will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

Beijing, the PRC
27 December 2017

As at the date of this announcement, the directors of Jingneng Clean Energy Investment Holdings Limited are Chen Ruijun and Kang Jian.